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## MOPS INTERNATIONAL II *Legacy Gift Guide*

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### WHAT IS A LEGACY GIFT?

A legacy gift is any gift that is given out of your assets. This may include naming *MOPS International, Inc.* in your will, listing MOPS as a beneficiary in your retirement plan, giving out of a donor advised fund, or giving gifts of property or securities, among other things.

### WHY MAKE A LEGACY GIFT?

Making a legacy or planned gift is a way to increase your investment in MOPS without affecting your cash flow. In other words, you are able to impact moms and families for Jesus without touching your day-to-day finances.

With planned gifts, you will –

- Receive estate tax charitable deduction
- Lessen the tax burden on your family
- Leave a legacy of MOPS for generations to come

### HOW DO I MAKE A LEGACY GIFT?

MOPS is ready to work with you and your financial or legal advisor to create a legacy giving plan that meets your needs and furthers the MOPS ministry to moms of young children.

Contact your MOPS Development Officer or email [donate@mops.org](mailto:donate@mops.org) with any questions.

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When including MOPS International in your legal or beneficiary documentation, please use our legal name:

MOPS International, Inc.  
2370 South Trenton Way | Denver, CO 80231

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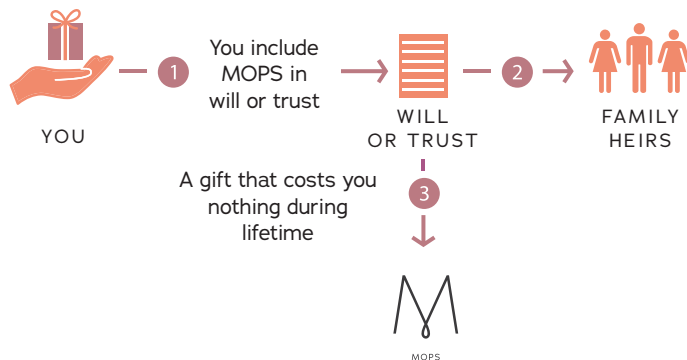
## *What Types of Planned Gifts Are There?*

### 1. GIFTS ANYONE CAN MAKE

Often, these gifts do not affect your cash flow and may cost you nothing in your lifetime.

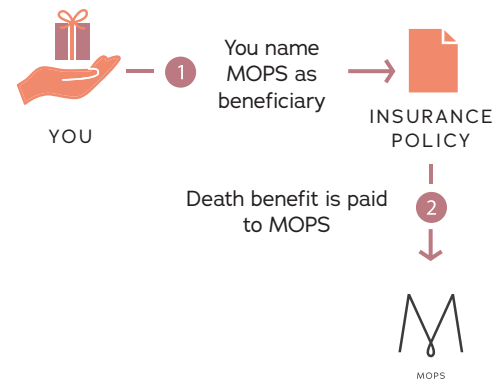
#### *Gifts From Your Will or Trust*

Simply include *MOPS International, Inc.* in your will or trust.



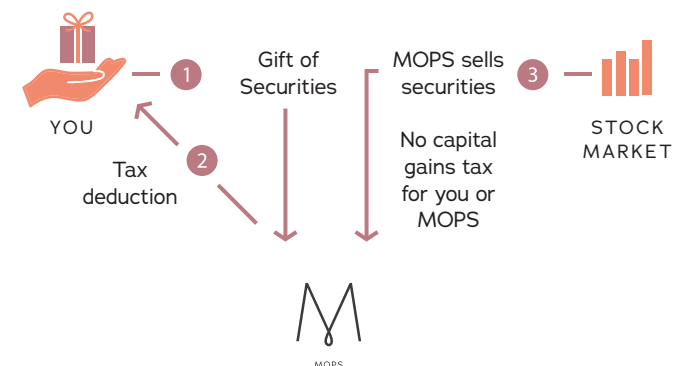
#### *Naming MOPS International As a Beneficiary*

Simply include *MOPS International, Inc.* in your will or trust.



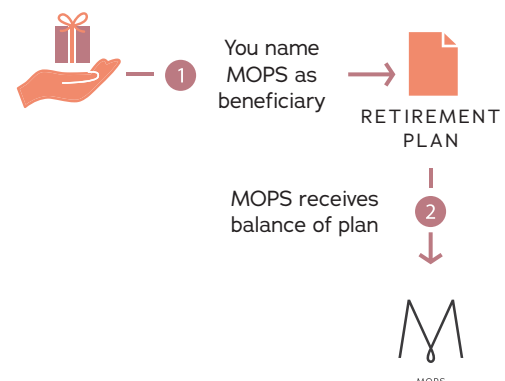
#### *Gifts of Stocks and Appreciated Securities*

A gift of stocks may allow you to claim a tax deduction on the appreciated value of your securities and you will pay no capital gains tax on your donation. Contact your brokerage firm to transfer stocks or securities to *MOPS International, Inc.*



#### *Retirement Plan*

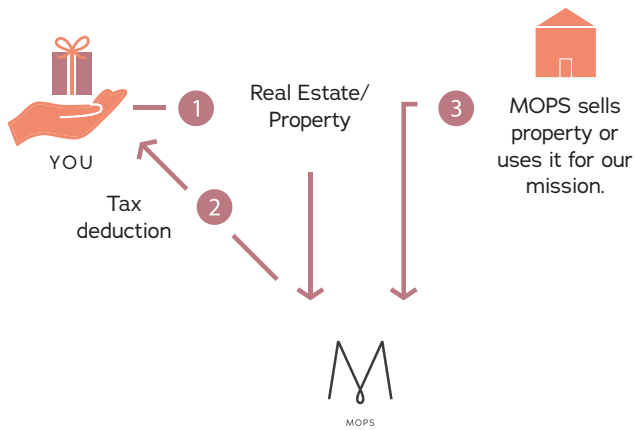
Retirement funds paid to your children can be heavily taxed, but will be tax-free when given to *MOPS International, Inc.*



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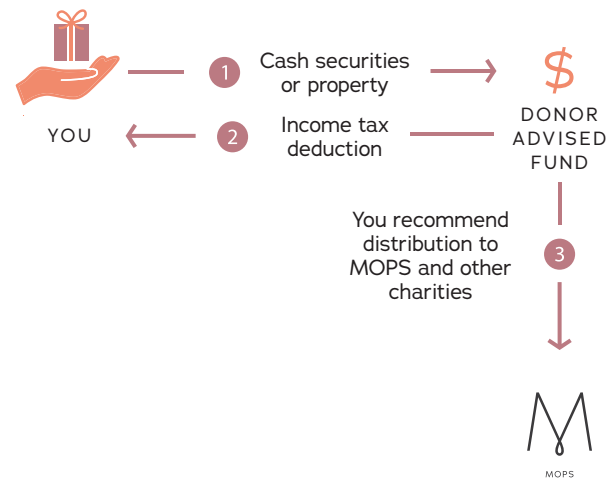
## *Gifts of Property or Real Estate*

Gifts of property or real estate are subject to MOPS International's Gift Acceptance Policy.



## *Donor Advised Funds*

A donor advised fund (DAF) can allow you to realize a tax deduction at the time you make the donation into your DAF, while offering the flexibility to make charitable disbursements when you are ready. You can also direct the remaining balance in your DAF to support MOPS rather than the sponsoring fund-holder.



## 2. GIFTS THAT PROVIDE YOU INCOME

There are a variety of vehicles – such as annuities and trusts – that provide income through your lifetime while benefitting *MOPS International, Inc.*



Please ask your financial or legal advisor, and work with MOPS International to find an income solution that is best for you.

Contact your MOPS Development Officer or email [donate@mops.org](mailto:donate@mops.org) with any questions.

*This document is not a legal or financial guide. Please consult your attorney or financial advisor with any questions.*